

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re: § Case No. 19-40764  
§  
AL RAHUM HOLDINGS, LLC §  
§  
§  
Debtor §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 03/22/2019. The case was converted to one under Chapter 7 on 11/07/2019. The undersigned trustee was appointed on 11/07/2019.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$118,375.76

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$9,533.33</u>
Bank service fees	<u>\$265.51</u>
Other Payments to creditors	<u>\$101,164.64</u>
Non-estate funds paid to 3 <sup>rd</sup> Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$0.00</u>
Leaving a balance on hand of <sup>1</sup>	<u>\$7,412.28</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 02/25/2020 and the deadline for filing government claims was 06/15/2020. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$9,168.79. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$1,550.00, for a total compensation of \$1,550.00<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$107.81, for total expenses of \$107.81.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 03/13/2022

By: /s/ Christopher J. Moser  
Trustee

**STATEMENT:** This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page No: 1

Exhibit A

Case No.: 19-40764-BTR-7  
Case Name: AL RAHUM HOLDINGS, LLC  
For the Period Ending: 3/13/2022

Trustee Name: Christopher J. Moser  
Date Filed (f) or Converted (c): 11/07/2019 (c)  
§341(a) Meeting Date: 12/02/2019  
Claims Bar Date: 02/25/2020

1	2	3	4	5	6	
Ref. #	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Chase bank (5) - Listed on Conversion Schedules filed on 11/25/19 but removed on Amended Schedules filed 4/13/20	\$0.00	\$0.00		\$0.00	FA
2	Inventory - listed on original chapt 11 schedules	\$0.00	\$0.00		\$0.00	FA
3	desks, chairs computers - listed on original chapt 11 schedules	\$0.00	\$0.00		\$0.00	FA
4	Fryers - listed on original chapt 11 schedules	\$0.00	\$0.00		\$0.00	FA
5	Causes of Action Against Grandy's for wrongful termination and breach of contract	Unknown	\$0.00		\$0.00	FA
6	Wells Fargo	\$118,000.00	\$118,375.76		\$118,375.76	FA

TOTALS (Excluding unknown value)	Gross Value of Remaining Assets
<u>\$118,000.00</u>	<u>\$0.00</u>

**Major Activities affecting case closing:**

12/31/2019 Quilling, Selander, Lownds, Winslett & Moser P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Sheldon E. Levy, CPA is employed as an accountant. Trustee collected the funds held at Wells Fargo, item #6. On Feb. 1, 2021, Estate's 2020 Tax Return was filed with the IRS, and no taxes were due. Trustee voluntarily reduced his commission in order to increase payments to creditors.

Initial Projected Date Of Final Report (TFR): 12/31/2020Current Projected Date Of Final Report (TFR): 03/13/2022

/s/ CHRISTOPHER J. MOSER

CHRISTOPHER J. MOSER

**FORM 2**  
**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Primary Taxpayer ID #: \*\*-\*\*\*\*4254  
 Co-Debtor Taxpayer ID #: \_\_\_\_\_  
 For Period Beginning: 3/22/2019  
 For Period Ending: 3/13/2022

Trustee Name: Christopher J. Moser  
 Bank Name: Independent Bank  
 Checking Acct #: \*\*\*\*\*0764  
 Account Title: \_\_\_\_\_  
 Blanket bond (per case limit): \$300,000.00  
 Separate bond (if applicable): \_\_\_\_\_

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/09/2019	(6)	Al Rahum Holdings LLC	Financial Acct Balance	1129-000	\$118,375.76		\$118,375.76
05/11/2020	3001	City of Garland	GEO: 9900 0000 21461 8950; Claim #1	4110-000		\$162.94	\$118,212.82
05/11/2020	3002	Garland ISD	5/7/2020 Order; Claim #2; Property Code: 000024889	4110-000		\$154.18	\$118,058.64
05/11/2020	3003	Dallas County	5/07/20 Order; Acct #998500 30000 250700; POC #3	4110-000		\$11,078.57	\$106,980.07
05/11/2020	3004	Rockwall CAD	5/7/20 Order; Claim #14; Acct # 47115	4110-000		\$7,364.00	\$99,616.07
05/11/2020	3005	Mesquite Tax Fund	5/07/2020 Order; Claim #18; #99830 970000 129050	4110-000		\$7,404.95	\$92,211.12
05/11/2020	3006	FC Market Place, LLC	5/07/20 Order, Secured Lender; POC #5	4110-000		\$75,000.00	\$17,211.12
08/31/2020		Independent Bank	Account Analysis Charge	2600-000		\$25.09	\$17,186.03
09/30/2020		Independent Bank	Account Analysis Charge	2600-000		\$25.06	\$17,160.97
10/30/2020		Independent Bank	Account Analysis Charge	2600-000		\$25.02	\$17,135.95
11/30/2020		Independent Bank	Account Analysis Charge	2600-000		\$24.98	\$17,110.97
12/07/2020	3007	QSLWM	12/01/2020 Order - Attorney's Fees	*		\$7,907.98	\$9,202.99
			Attorney's Fees \$(7,812.00)	3110-000			\$9,202.99
			Attorney's Expenses \$(95.98)	3120-000			\$9,202.99
12/31/2020		Independent Bank	Account Analysis Charge	2600-000		\$16.88	\$9,186.11
01/29/2021		Independent Bank	Account Analysis Charge	2600-000		\$13.39	\$9,172.72
02/26/2021		Independent Bank	Account Analysis Charge	2600-000		\$13.37	\$9,159.35
03/15/2021	3008	Sheldon Levy	3/11/21 Order - Accountant's Fees	*		\$1,625.35	\$7,534.00
			Accountant Fees \$(1,475.00)	3410-000			\$7,534.00
			Accountant -Expenses \$(150.35)	3420-000			\$7,534.00
03/31/2021		Independent Bank	Account Analysis Charge	2600-000		\$12.80	\$7,521.20
04/30/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.96	\$7,510.24
05/28/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.95	\$7,499.29
06/30/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.93	\$7,488.36
07/30/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.92	\$7,477.44
08/31/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.90	\$7,466.54
09/30/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.88	\$7,455.66
10/29/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.87	\$7,444.79

**SUBTOTALS**      \$118,375.76      \$110,930.97

**FORM 2**  
**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Primary Taxpayer ID #: \*\*-\*\*\*\*4254  
 Co-Debtor Taxpayer ID #: \_\_\_\_\_  
 For Period Beginning: 3/22/2019  
 For Period Ending: 3/13/2022

Trustee Name: Christopher J. Moser  
 Bank Name: Independent Bank  
 Checking Acct #: \*\*\*\*\*0764  
 Account Title: \_\_\_\_\_  
 Blanket bond (per case limit): \$300,000.00  
 Separate bond (if applicable): \_\_\_\_\_

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/30/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.85	\$7,433.94
12/31/2021		Independent Bank	Account Analysis Charge	2600-000		\$10.84	\$7,423.10
01/31/2022		Independent Bank	Account Analysis Charge	2600-000		\$10.82	\$7,412.28
02/23/2022		Independent Bank	Transfer Funds	9999-000		\$7,412.28	\$0.00
<b>TOTALS:</b>					\$118,375.76	\$118,375.76	\$0.00
Less: Bank transfers/CDs					\$0.00	\$7,412.28	
<b>Subtotal</b>					\$118,375.76	\$110,963.48	
Less: Payments to debtors					\$0.00	\$0.00	
<b>Net</b>					\$118,375.76	\$110,963.48	

**For the period of 3/22/2019 to 3/13/2022**

Total Compensable Receipts:	\$118,375.76
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$118,375.76</u>
Total Internal/Transfer Receipts:	<u>\$0.00</u>
Total Compensable Disbursements:	\$110,963.48
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$110,963.48</u>
Total Internal/Transfer Disbursements:	<u>\$7,412.28</u>

**For the entire history of the account between 12/09/2019 to 3/13/2022**

Total Compensable Receipts:	\$118,375.76
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$118,375.76</u>
Total Internal/Transfer Receipts:	<u>\$0.00</u>
Total Compensable Disbursements:	\$110,963.48
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$110,963.48</u>
Total Internal/Transfer Disbursements:	<u>\$7,412.28</u>

**FORM 2  
Document Page 6 of 16  
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Primary Taxpayer ID #: \*\*-\*\*\*\*4254  
 Co-Debtor Taxpayer ID #: \_\_\_\_\_  
 For Period Beginning: 3/22/2019  
 For Period Ending: 3/13/2022

Trustee Name: Christopher J. Moser  
 Bank Name: Pinnacle Bank  
 Checking Acct #: \*\*\*\*\*0012  
 Account Title: DDA  
 Blanket bond (per case limit): \$300,000.00  
 Separate bond (if applicable): \_\_\_\_\_

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
02/23/2022		Pinnacle Bank	Transfer Funds	9999-000	\$7,412.28		\$7,412.28
				<b>TOTALS:</b>	\$7,412.28	\$0.00	\$7,412.28
				<b>Less: Bank transfers/CDs</b>	\$7,412.28	\$0.00	
				<b>Subtotal</b>	\$0.00	\$0.00	
				<b>Less: Payments to debtors</b>	\$0.00	\$0.00	
				<b>Net</b>	\$0.00	\$0.00	

**For the period of 3/22/2019 to 3/13/2022**

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$0.00</u>
Total Internal/Transfer Receipts:	<u>\$7,412.28</u>

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	<u>\$0.00</u>

**For the entire history of the account between 02/23/2022 to 3/13/2022**

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$0.00</u>
Total Internal/Transfer Receipts:	<u>\$7,412.28</u>

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	<u>\$0.00</u>

**FORM 2**  
**Document Page 7 of 16**  
**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Primary Taxpayer ID #: \*\*-\*\*\*\*4254  
 Co-Debtor Taxpayer ID #: \_\_\_\_\_  
 For Period Beginning: 3/22/2019  
 For Period Ending: 3/13/2022

Trustee Name: Christopher J. Moser  
 Bank Name: Pinnacle Bank  
 Checking Acct #: \*\*\*\*\*0012  
 Account Title: DDA  
 Blanket bond (per case limit): \$300,000.00  
 Separate bond (if applicable): \_\_\_\_\_

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	<u>\$118,375.76</u>	<u>\$110,963.48</u>	<u>\$7,412.28</u>

**For the period of 3/22/2019 to 3/13/2022**

Total Compensable Receipts:	<u>\$118,375.76</u>
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$118,375.76</u>
Total Internal/Transfer Receipts:	<u>\$7,412.28</u>
Total Compensable Disbursements:	<u>\$110,963.48</u>
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$110,963.48</u>
Total Internal/Transfer Disbursements:	<u>\$7,412.28</u>

**For the entire history of the case between 11/07/2019 to 3/13/2022**

Total Compensable Receipts:	<u>\$118,375.76</u>
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$118,375.76</u>
Total Internal/Transfer Receipts:	<u>\$7,412.28</u>
Total Compensable Disbursements:	<u>\$110,963.48</u>
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$110,963.48</u>
Total Internal/Transfer Disbursements:	<u>\$7,412.28</u>

/s/ CHRISTOPHER J. MOSER

CHRISTOPHER J. MOSER

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Claims Bar Date: 02/25/2020

Trustee Name: Christopher J. Moser  
 Date: 3/13/2022

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	CHRISTOPHER J. MOSER 2001 Bryan Street, Suite 1800 Dallas TX 75201	10/09/2021	Trustee Compensation	Allowed	2100-000	\$0.00	\$9,168.79	\$1,550.00	\$0.00	\$0.00	\$0.00	\$1,550.00
	CHRISTOPHER J. MOSER 2001 Bryan Street, Suite 1800 Dallas TX 75201	03/13/2022	Trustee Expenses	Allowed	2200-000	\$0.00	\$107.81	\$107.81	\$0.00	\$0.00	\$0.00	\$107.81
1	CITY OF GARLAND  c/o Perdue Brandon Fielder et al 1919 S. Shiloh Road, #310, LB 40 Garland TX 75042	03/26/2019	State and Local Tax Liens (pre-peti)	Allowed	4800-070	\$0.00	\$162.94	\$162.94	\$162.94	\$0.00	\$0.00	\$0.00

**Claim Notes:** 5/07/2020 Order; Dkt # 82

2	GARLAND ISD  c/o Perdue Brandon Fielder et al 1919 S. Shiloh Road, #310, LB 40 Garland TX 75042	03/26/2019	State and Local Tax Liens (pre-peti)	Allowed	4800-000	\$0.00	\$154.18	\$154.18	\$154.18	\$0.00	\$0.00	\$0.00
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**Claim Notes:** 5/07/2020 Order; Dkt # 82

3	DALLAS COUNTY  Linebarger, Goggan, Blair & Sampson, LLC c/o Laurie A. Spindler 2777 N. Stemmons Freeway Suite 1000 Dallas TX 75207	03/27/2019	State and Local Tax Liens (pre-peti)	Allowed	4800-000	\$0.00	\$11,896.77	\$11,078.57	\$11,078.57	\$0.00	\$0.00	\$0.00
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**Claim Notes:** 5/07/2020 Order; Dkt # 82

4	COMPASS BANK  P O Box 10566 Birmingham AL 35296	04/17/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$11,493.26	\$11,493.26	\$0.00	\$0.00	\$0.00	\$11,493.26
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Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Claims Bar Date: 02/25/2020

Trustee Name: Christopher J. Moser  
 Date: 3/13/2022

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
5	FC MARKETPLACE, LLC  c/o Becket and Lee LLP PO Box 3002 Malvern PA 19355-0702	04/30/2019	Personal Prop and Intang - Consensual	Allowed	4210-000	\$0.00	\$481,046.78	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$0.00

Claim Notes: 5/07/2020 Order; Dkt # 82

7A	IRS  P.O. Box 7346 Philadelphia PA 19101-7346	05/07/2019	Claims of Governmental Units - 507(	Allowed	5800-000	\$0.00	\$6,355.56	\$6,355.56	\$0.00	\$0.00	\$0.00	\$6,355.56
7B	IRS  P.O. Box 7346 Philadelphia PA 19101-7346	05/07/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$603.32	\$603.32	\$0.00	\$0.00	\$0.00	\$603.32
8	WESTCHESTER SURPLUS LINES INS. CO.  c/o CHUBB 436 Walnut Street Philadelphia PA 19106	05/08/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: No Claim Amounts

9	TEXAS WORKFORCE COMMISSION  Office of the Attorney General Bankruptcy & Collections Div. P.O. Box 12548, MC-008 Austin TX 78711	05/21/2019	Claims of Governmental Units - 507(	Allowed	5800-000	\$0.00	\$2,930.02	\$2,930.02	\$0.00	\$0.00	\$0.00	\$2,930.02
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Claim Notes: unemployment taxes

10	TEXAS WORKFORCE COMMISSION  Office of the Attorney General Bankruptcy & Collections Div. P.O. Box 12548, MC-008 Austin TX 78711	05/21/2019	Other State or Local Taxes (non-pay)	Withdrawn	6820-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: 11/01/2019 Withdrawal of Claim; Dkt #61

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Claims Bar Date: 02/25/2020

Trustee Name: Christopher J. Moser  
 Date: 3/13/2022

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
11	NUC02, LLC  2800 SE Market Place Stuart FL 34997	05/23/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$778.33	\$778.33	\$0.00	\$0.00	\$0.00	\$778.33
12	GRANDY'S, LLC  c/o Nowak & Stauch, PLLC 10000 North Central Expressway Suite 1040 Dallas TX 75231	06/04/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$1,243,513.98	\$1,243,513.98	\$0.00	\$0.00	\$0.00	\$1,243,513.98

**Claim Notes:** Amounts due under Franchise Agreements

13-2	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  c/o Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548	06/12/2019	Claims of Governmental Units - 507(	Allowed	5800-000	\$0.00	\$5,388.54	\$5,388.54	\$0.00	\$0.00	\$0.00	\$5,388.54
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**Claim Notes:** Franchise Tax Ch. 171

14	ROCKWALL CAD  Linebarger, Goggan, Blair & Sampson, LLC c/o Laurie A. Spindler 2777 N. Stemmons Freeway Suite 1000 Dallas TX 75207	06/28/2019	State and Local Tax Liens (pre-peti	Allowed	4800-000	\$0.00	\$7,532.48	\$7,364.00	\$7,364.00	\$0.00	\$0.00	\$0.00
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**Claim Notes:** 5/07/2020 Order; Dkt # 82

15	DEL TACO LLC  c/o Brian Walsh Bryan Cave Leighton Paisner LLP 211 North Broadway, Suite 3600 Louis MO 63102	07/19/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$4,842,929.55	\$4,842,929.55	\$0.00	\$0.00	\$0.00	\$4,842,929.55
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Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Claims Bar Date: 02/25/2020

Trustee Name: Christopher J. Moser  
 Date: 3/13/2022

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
16A	GORDON FOOD SERVICE INC. PO Box 2244 Grand Rapids MI 49501	07/19/2019	Other Prior Chapter Administrative	Allowed	6990-000	\$0.00	\$26,211.65	\$26,211.65	\$0.00	\$0.00	\$0.00	\$26,211.65

**Claim Notes:** Chapt. 11 Admin Expense

16B	GORDON FOOD SERVICE INC. PO Box 2244 Grand Rapids MI	07/19/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$210.00	\$210.00	\$0.00	\$0.00	\$0.00	\$210.00
17	VERITEX COMMUNITY BANK as successor by merger with Green Bank, N.A. Shelley Bush Marmon 2727 Allen Parkway, Suite 1700 Houston TX 77019	07/29/2019	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$2,532,235.17	\$2,532,235.17	\$0.00	\$0.00	\$0.00	\$2,532,235.17
18	MESQUITE TAX FUND  P.O. Box 850267 Mesquite TX 75185	11/19/2019	State and Local Tax Liens (pre-peti	Allowed	4800-000	\$0.00	\$7,404.95	\$7,404.95	\$7,404.95	\$0.00	\$0.00	\$0.00

**Claim Notes:** 5/07/2020 Order; Dkt # 82

19	U.S. TRUSTEE  110 N. College Ave Room 300 Tyler TX 75702	11/22/2019	U. S. Trustee Quarterly Fees	Allowed	2950-000	\$0.00	\$325.00	\$325.00	\$0.00	\$0.00	\$0.00	\$325.00
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**Claim Notes:** Unpaid U.S. Trustee Quarterly Fees

20	RELIANT ENERGY RETAIL SERVICES, LLC P.O. Box 1046 Houston TX 77251	02/19/2020	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$5,886.53	\$5,886.53	\$0.00	\$0.00	\$0.00	\$5,886.53
21	CITY OF MESQUITE AND MESQUITE ISD c/o Gary Allmon Grimes Law Office of Gary A. Grimes P.C. 120 West Main, Suite 201 Mesquite TX 75149	02/28/2020	Personal Prop and Intang - Consensual	Withdrawn	4210-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**Claim Notes:** 3/23/2020 Withdrawal of Claim; Dkt #78

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Claims Bar Date: 02/25/2020

Trustee Name: Christopher J. Moser  
 Date: 3/13/2022

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
22	CITY OF DALLAS  c/o Mark Baggett Assistant City Attorney 1500 Marilla St., 7BN Dallas TX 75201	04/27/2020	General Unsecured 726(a)(2)	Allowed	7100-000	\$0.00	\$166.04	\$166.04	\$0.00	\$0.00	\$0.00	\$166.04

Claim Notes: Fire 2nd Reinspection

23	GRANDY'S LLC  c/o Thomas R. Stauch Nowak & Stauch, PLLC 10000 N. Central Expwy, Ste. 1040 Dallas TX 75231	11/14/2019	Other Prior Chapter Administrative	Allowed	6990-000	\$0.00	\$16,436.99	\$16,436.99	\$0.00	\$0.00	\$0.00	\$16,436.99
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Claim Notes: 12/11/2019 Order; Dkt #69

\$9,212,938.64 \$8,798,286.39 \$101,164.64 \$0.00 \$0.00 \$8,697,121.75

Case No. 19-40764-BTR-7  
 Case Name: AL RAHUM HOLDINGS, LLC  
 Claims Bar Date: 02/25/2020

Trustee Name: Christopher J. Moser  
 Date: 3/13/2022

## CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
Claims of Governmental Units - 507(	\$14,674.12	\$14,674.12	\$0.00	\$0.00	\$0.00	\$14,674.12
General Unsecured 726(a)(2)	\$8,637,816.18	\$8,637,816.18	\$0.00	\$0.00	\$0.00	\$8,637,816.18
Other Prior Chapter Administrative	\$42,648.64	\$42,648.64	\$0.00	\$0.00	\$0.00	\$42,648.64
Other State or Local Taxes (non-pay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Personal Prop and Intang - Consensual	\$481,046.78	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$0.00
State and Local Tax Liens (pre-peti	\$27,151.32	\$26,164.64	\$26,164.64	\$0.00	\$0.00	\$0.00
Trustee Compensation	\$9,168.79	\$1,550.00	\$0.00	\$0.00	\$0.00	\$1,550.00
Trustee Expenses	\$107.81	\$107.81	\$0.00	\$0.00	\$0.00	\$107.81
U. S. Trustee Quarterly Fees	\$325.00	\$325.00	\$0.00	\$0.00	\$0.00	\$325.00

Exhibit D

**TRUSTEE'S PROPOSED DISTRIBUTION**

Case No.: 19-40764  
Case Name: AL RAHUM HOLDINGS, LLC  
Trustee Name: Christopher J. Moser

Balance on hand: \$7,412.28

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Amount
1	City of Garland	\$162.94	\$162.94	\$162.94	\$0.00
2	Garland ISD	\$154.18	\$154.18	\$154.18	\$0.00
3	Dallas County	\$11,896.77	\$11,078.57	\$11,078.57	\$0.00
5	FC Marketplace, LLC	\$481,046.78	\$75,000.00	\$75,000.00	\$0.00
14	Rockwall CAD	\$7,532.48	\$7,364.00	\$7,364.00	\$0.00
18	Mesquite Tax Fund	\$7,404.95	\$7,404.95	\$7,404.95	\$0.00

Total to be paid to secured creditors: \$0.00  
Remaining balance: \$7,412.28

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Christopher J. Moser, Trustee Fees	\$1,550.00	\$0.00	\$1,550.00
Christopher J. Moser, Trustee Expenses	\$107.81	\$0.00	\$107.81
Attorney's Fees, Attorney for Trustee Fees	\$7,812.00	\$7,812.00	\$0.00
Attorney's Expenses, Attorney for Trustee Expenses	\$95.98	\$95.98	\$0.00
Accountant Fees, Accountant for Trustee Fees	\$1,475.00	\$1,475.00	\$0.00
Accountant -Expenses, Accountant for Trustee Expenses	\$150.35	\$150.35	\$0.00
U.S. Trustee, U.S. Trustee Quarterly Fees	\$325.00	\$0.00	\$325.00

Total to be paid for chapter 7 administrative expenses: \$1,982.81  
Remaining balance: \$5,429.47

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Gordon Food Service Inc., Other Prior Chapter Administrative Expenses	\$26,211.65	\$0.00	\$3,336.93
Other: Grandy's LLC, Other Prior Chapter Administrative Expenses	\$16,436.99	\$0.00	\$2,092.54

Total to be paid to prior chapter administrative expenses: \$5,429.47  
 Remaining balance: \$0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$14,674.12 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
7A	IRS	\$6,355.56	\$0.00	\$0.00
9	Texas Workforce Commission	\$2,930.02	\$0.00	\$0.00
13-2	Texas Comptroller of Public Accounts	\$5,388.54	\$0.00	\$0.00

Total to be paid to priority claims: \$0.00  
 Remaining balance: \$0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$8,637,816.18 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
4	Compass Bank	\$11,493.26	\$0.00	\$0.00
7B	IRS	\$603.32	\$0.00	\$0.00
8	Westchester Surplus Lines Ins. Co.	\$0.00	\$0.00	\$0.00
11	NuC02, LLC	\$778.33	\$0.00	\$0.00

12	Grandy's, LLC	\$1,243,513.98	\$0.00	\$0.00
15	Del Taco LLC	\$4,842,929.55	\$0.00	\$0.00
16B	Gordon Food Service Inc.	\$210.00	\$0.00	\$0.00
17	Veritex Community Bank	\$2,532,235.17	\$0.00	\$0.00
20	Reliant Energy Retail Services, LLC	\$5,886.53	\$0.00	\$0.00
22	City of Dallas	\$166.04	\$0.00	\$0.00

Total to be paid to timely general unsecured claims: \$0.00  
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims: \$0.00  
Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims: \$0.00  
Remaining balance: \$0.00